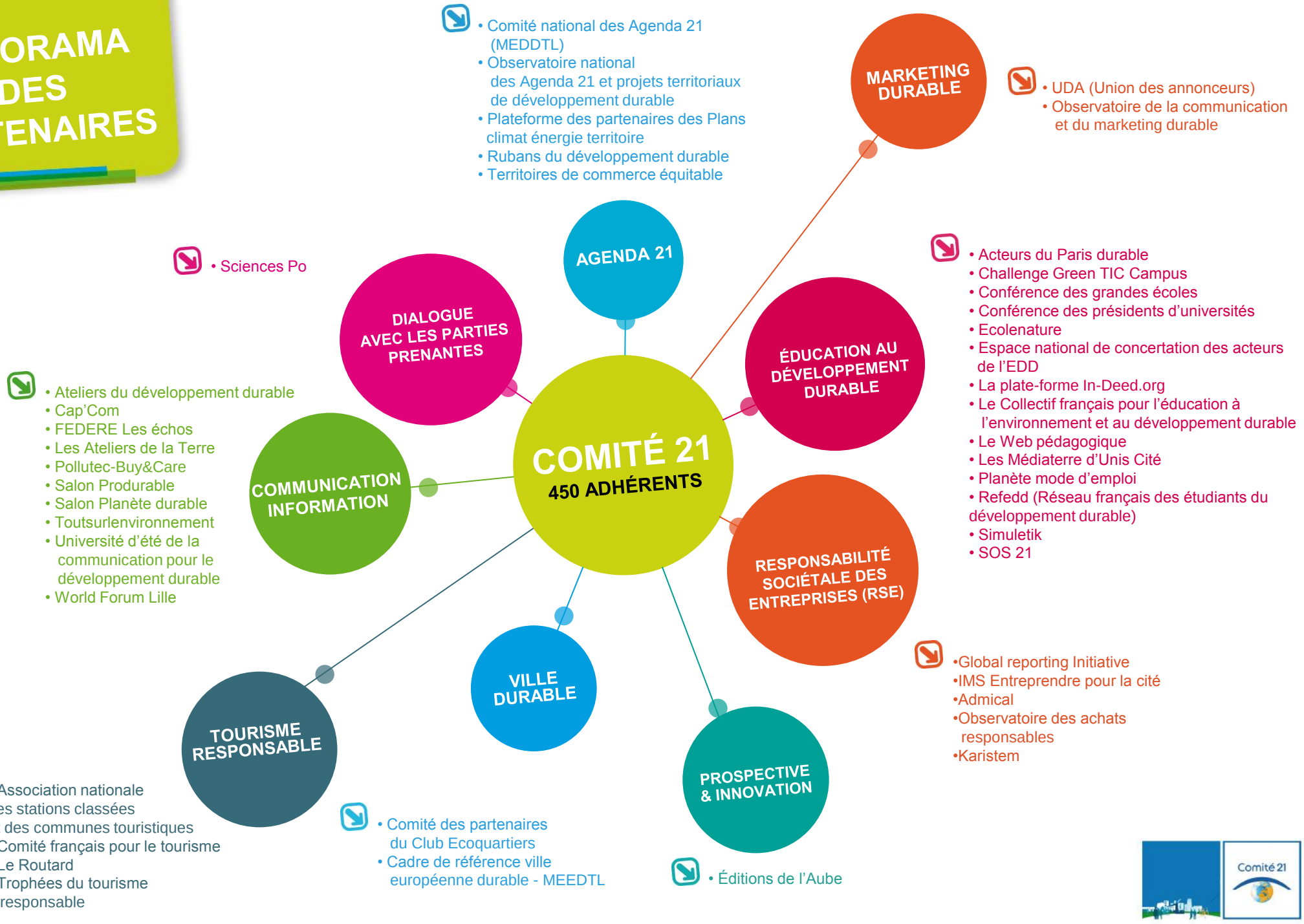PANORAMA DES PARTENAIRES